

Name of warrant VPB.KIS.M.CA.T.02
Company name KIS Viet Nam Securities Corporation
Subject Notice of issue of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi
- Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant VPB.KIS.M.CA.T.02
- Name (code) of underlying security:	VPB
- Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	Aug 02, 2021
- Duration:	4 months
- Expiration date:	Dec 02, 2021
- Conversion ratio:	20:1
- Exercise price (exercise index):	73,179 VND
- Value of collateral:	1,500,000,000 VND
5. Quantity of warrants registered for offering:	2,000,000 warrants
6. Issue price:	1,500 VND
7. Subscription quantity:	10000/investor
8. Subscription time:	from 8:00 to 11:00, August 03, 2021
9. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of KIS and via KIS's website
10. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch